

VENABLE LLP  
Rockefeller Center  
1270 Avenue of the Americas, 24<sup>th</sup> Floor  
New York, New York 10020  
Telephone: (212) 307-5500  
Facsimile: (212) 307-5598  
Carol Lynn H.G. Callari  
Michael K. Madden

*Counsel For Danske Bank A/S*

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

---

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11  
Case No. 08-13555 (JMP)  
(Jointly Administered)

---

**STATEMENT IN SUPPORT OF CONFIRMATION AND CONSUMMATION OF  
DEBTORS' THIRD AMENDED JOINT CHAPTER 11 PLAN OF LEHMAN  
HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

---

Danske Bank A/S ("Danske"), by and through its attorneys, files this statement in support of confirmation and consummation of Debtors' Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (as the same may have been amended, the "Plan") [Docket 19627], filed by Lehman Brothers Holdings Inc. and its affiliated Debtors ("Debtors") on August 31, 2011.

1. On October 26, 2011, Danske entered into a Plan Support Agreement with the Debtors (the "PSA").

2. The PSA provides that, subject to the terms of the PSA, Danske shall support the confirmation and consummation of the Plan.

3. Danske supports the confirmation and consummation of the Plan, and files this Statement pursuant to Section 1.02 of the PSA.

4. Danske reserves all of its respective rights under the PSA.

Dated: New York, New York  
December 1, 2011

Respectfully submitted,

VENABLE LLP

By: /s/ Carollynn H.G. Callari  
Carollynn H.G. Callari  
Michael K. Madden  
Rockefeller Center  
1270 Avenue of the Americas, 24<sup>th</sup> Floor  
New York, New York 10020  
Telephone: (212) 307-5500  
Facsimile: (212) 307-5598  
ccallari@venable.com  
mkmadden@venable.com

*Counsel For Danske Bank A/S*